

## SWITCH APPLICATION FORM (CIS)

### SECTION A: Investor Details

Investment No.  Investor No.

Investor Name

Investor ID/  
Reg No.

Email

### SECTION B: Switch from Details

Portfolio Name	Class	Rand Amount	Units

### SECTION C: Switch to Details

Portfolio Name	Class	Rand Amount	Units

### SECTION D: Existing Debit Order

If you have an existing Debit Order, it may be affected by this switch instruction. With this in mind, how would you like your existing debit order to be treated after the switch?

- Debit order instruction to remain unchanged
- Cancel debit order instruction
- Change your debit order allocation (please complete section F)

### SECTION E: Existing Regular Withdrawal

If you have regular withdrawal payments, this may be affected by your switch. With this in mind, how would you like your existing regular withdrawal payments to be treated after the switch?

- Regular withdrawal payments to remain unchanged
- Cancel regular withdrawal payments
- Change your regular withdrawal allocation (please complete section F)

## SECTION F: Change to Debit Order/Regular Withdrawal

If you would like to change any other information over and above the details below, pertaining to your debit order or regular withdrawal, please complete the applicable instruction form.

I would like to:

Change my debit order Effective Collection Date: 01 / \_\_\_ / \_\_\_\_\_ OR 25 / \_\_\_ / \_\_\_\_\_

Change my regular withdrawal Effective Date of Change: 24 / \_\_\_ / \_\_\_\_\_

- Indicate your new debit order/regular withdrawal allocation below by completing the amount per portfolio.
- It is important to note that the value you confirm below will be the new total value you want collected or paid per portfolio.

Portfolio Name	Class	Rand Amount

## SECTION G: Investor Declaration and Signature

- I/We confirm that all the information provided on this form is correct.
- I/We confirm that I/we have read and understood all relevant documentation, such as but not limited to the Product information guide, portfolio supplement and minimum disclosure document, associated with this investment.
- I/We acknowledge that I / we are still bound by the terms, conditions and declarations agreed and signed to in the original application documentation.

Signed at (Place)

 D  D M  M Y  Y  Y  Y

Investor's or Authorised Representative's Signature  
(if an Authorised representative please ensure you attach proof thereof):